



ICT MARKET INDICATORS

Q4 JANUARY-MARCH 2023

TELECOMMUNICATIONS SECTOR

Cellular Subscriptions

1 513 118

↓ -0.76 % YOY

↑ 3.07 % QOQ

Mobile Broadband Subscriptions

1 389 894

↑ 0.75 % YOY

↑ 1.88 % QOQ

Mobile Market Penetration

Mobile Subscriptions Broadband Subscriptions

↓ -2.49 % YOY ↓ -0.51 % YOY

↑ 2.32 % QOQ ↑ 0.79 % QOQ

Telephone Subscriptions

39 616

↑ 2.80 % YOY

↑ 6.28 % QOQ

Fixed Broadband Subscriptions

30 103

↑ 0.71 % YOY

↑ 11.04 % QOQ

Fixed Market Penetration

Telephone Subscriptions Broadband Subscriptions

↑ 0.05 % YOY → 0.00 % YOY

↑ 0.16 % QOQ ↑ 0.22 % QOQ

Voice Traffic in Minutes

Mobile Network
Voice Traffic

↑ 11.63 % YOY

↑ 1.60 % QOQ

Fixed Network
Voice Traffic

↓ -19.94 % YOY

↓ -6.08 % QOQ

Revenue

Total Telecommunications
Revenue in Emalangeni

↑ 0.04 % YOY

↓ -4.71 % QOQ

POSTAL SECTOR



Number of Post Office Boxes

13 721

↓ -26.93 % YOY

↑ 18.62 % QOQ

Domestic Letter Mail

209 154

↓ -20.58 % YOY

↓ 0.26 % QOQ

International Mail Volume

121 785

↓ -36.03 % YOY

↓ -17.74 % QOQ

Inbound Express Mail Services

51

↓ -26.09 % YOY

↓ -23.88 % QOQ

Parcel & Packet Volumes

2 713

↓ -54.52 % YOY

↓ -47.37 % QOQ